Clear Form

RBC Correspondent Services

Investment Access® Account (IAA)/Standard Checking Request Form

Fax this completed form to Client Account Services at (866) 506-8591.
If you have questions, call Client Account Services at (800) 285-9788.

Date: _____ From: _____

Firm Name: _____ Firm ID: _____

Phone: _____ Fax: _____

Account Number: _____—_____

Client Name: _____

Check Reorder

Basic Style:*	*Information to print on checks:*
☐ 120 — Wallet — IAA only	
☐ 120 — Duplicate — IAA only	
☐ 252 — 3 to a page Business — IAA only	
☐ 50 — Wallet — Standard checking only	*City:*
☐ 25 — Wallet — IRA only	*State:*
☐ 25 — Duplicate — IRA only	*ZIP*

* View Pricing Matrix for related cost and other available options.

Shipment:
☐ Bulk — no charge ☐ First Class — $5 ☐ Overnight Service — $26

Visa Reorder — $10 per card

☐ Replacement — Card is worn out.
☐ Original card has been lost or stolen. (Call 800-933-9946 ASAP to report a lost or stolen card.)

Shipment
☐ First Class — no charge ☐ Overnight Service — $26

Fee Reversal

☐ IAA Annual Fee ($125)
☐ Check Reorder Fee
☐ Visa Reorder Fee
☐ Overnight Delivery Fee
☐ Other: _____

Date of Fee: _____ Amount of Fee: _____

Reason for Reversal: _____

Who to Charge: ☐ FA ☐ Correspondent Firm ☐ RBC CS Operations

Requested by: _____

Authorized by: _____
Signature of Firm Principal